



# DONOR HISTORY REPORT

Date: 4 September 2015

Rotarian, John Michael (Rotary ID 1234567) Charlotte-South (Club ID: 21570)

## Recognition

All of your recognition Achievements and Annual Giving

### Type

Major Donor or AKS:	-	
Bequest Society:	Bequest Society Level 1	
Benefactor :	Yes	
	Current Year	Last Year
Paul Harris Society Eligible	-	-
Sustaining Member	-	Mar-2015
Every Rotarian Every Year	Jul-2015	Oct-2014

Paul Harris Fellow : **PHF+3**  
 PHF Recognition Amount : **1 4,051**  
 Foundation Recognition Points : **2 2,751**  
*(Available for transfer)*  
 Paul Harris Society Member: **Yes**

This is your current PHF Level (Cash + Points)

This is your Total Giving, PLUS "points" that have been given to you by your club, district, or individuals

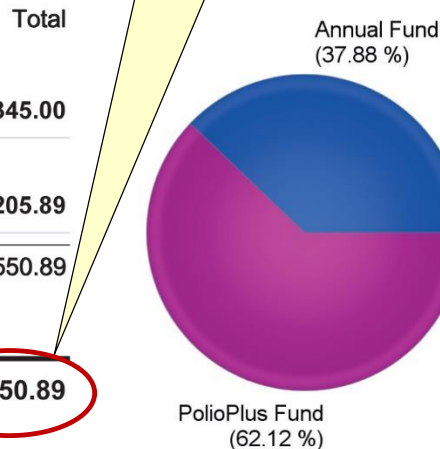
This is your Total Giving, LESS "points" you have given away to others. These are points you can give away to others.

## Gifts

### Type

<b>Annual Fund</b>		
Annual Fund - SHARE	\$1,345.00	<b>\$1,345.00</b>
<b>PolioPlus Fund</b>		
Restricted -PolioPlus	\$2,205.89	<b>\$2,205.89</b>
<b>Sub Total</b>		<b>\$3,550.89</b>

This is the total amount of cash you have contributed.



Total Giving **\$3,550.89**

## Bequest Society and Benefactor Commitments

<b>Type</b>	<b>Total</b>
Endowment Fund - SHARE: Retirement Plans	\$10,000.00
<b>Sub Total</b>	<b>\$10,000.00</b>
<b>Total Commitments</b>	<b>\$10,000.00</b>

## The REPORT is TWO pages

At the bottom of the screen are two tabs Overview, which is this report, and Transaction Detail, which has your full history of donations and points transfers

## POINTS

For every dollar you contribute to the Foundation, you are assigned one point, which you may give to others to make them a Paul Harris Fellow or help them on their way. The Foundation Recognition Points shows how many points you have to give away.

## CALCULATIONS

- PHF Recognition Amount**
  - \$3,550 Monies John has given to TRF
  - 500 Points given to John
  - \$4,050 PHF Recognition Amount (which equals PHF+3)
- Foundation Recognition Points**
  - \$3,550 Monies John has given to TRF
  - 800 Points John has given away
  - \$2,750 Foundation Recognition Points John can give these points away