



2022-2023 District Grants Training

Rotary District 7680

March 26, 2022

ZOOM HOUSEKEEPING

- All participants will be muted to help with sound quality
- The presenter will stop throughout so that you may ask questions
- Questions may be submitted in the chat box at any time
- Please use the thumbs-up button or raise hand
- If you are disconnected, try to rejoin as soon as you can...Don't panic!
- The presentation will be recorded, and the slides made available online

DISTRICT LEADERSHIP



Governor
Nico Iannelli



SERVE TO CHANGE LIVES



Governor Elect
Kamlesh (Kam) Chandan



IMAGINE
ROTARY

2021-2022 CURRENT DISTRICT GRANTS

- All Grantees must notify the district on the intentions to use remaining grant funds by April 15, 2021
- Project Final Reports are due by June 15, 2021
- Considerations for extension and material modifications to grant awards will be on a case-by-case basis.

FOUNDATION MISSION

The Rotary Foundation (TRF) – Founded 1917

Motto: Doing Good in the World

Mission Statement

The Mission of The Rotary Foundation is to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty

THE ROTARY FOUNDATION

- Foundation voted "World's Outstanding Foundation" by Association of Fundraising Professionals for 2017
- Partnerships with Kellogg, Komen, MacArthur
- Since 1947- \$5.3 Billion in Contributions
- 2020-2021- \$384 Million in Expenditures



ROTARY AREAS OF FOCUS

- Promoting Peace
- Fighting Disease
- Providing Clean Water, Sanitation, and Hygiene
- Saving Mothers and Children
- Supporting Education
- Growing Local Economies
- Protecting the Environment



**PEACEBUILDING AND
CONFLICT PREVENTION**



**DISEASE PREVENTION
AND TREATMENT**



**WATER, SANITATION,
AND HYGIENE**



**MATERNAL AND
CHILD HEALTH**



**BASIC EDUCATION
AND LITERACY**



**COMMUNITY ECONOMIC
DEVELOPMENT**



ENVIRONMENT

ROTARY FOUNDATION PROGRAMS

- Global Grants
- District Grants
- Polio Plus
- Disaster Response Grants
- Rotary Peace Centers
- Programs of Scale Grants

THE ROTARY FOUNDATION (TRF) GRANTS

Clubs are able to apply for two types of grants:

- District Grants
- Global Grants



The infographic features a dark blue background with a stylized teal and yellow world map. Dotted lines connect various points on the map, representing global reach. The Rotary logo is in the top left, and the website URL is in the top right. The main headline is in large, bold, white and yellow letters. Below the headline, two columns describe the grant types with icons at the bottom.

Rotary 

TAKE ACTION: www.rotary.org/grants

TURN YOUR VISION INTO REALITY WITH A ROTARY GRANT

DISTRICT GRANT
Help a community
Flexible short-term activities

GLOBAL GRANT
Make a bigger impact
Sustainable long-term projects & scholarships

Icons at the bottom: A clock icon for District Grants and a calendar icon for Global Grants, both followed by a plus sign, a group of four stylized human figures, and an arrow pointing to a house icon representing a community or project.

DISTRICT GRANTS

- A single block grant awarded annually for club and district projects (50% of DDF)
- Local decision making with broader guidelines
- Small-scale projects, short-term
- Local or international activities
- Aligned with the Foundation's mission
- Eligible D-7680 clubs may receive a guaranteed 25% of their AF SHARE from 3-years ago

DISTRICT GRANTS

- Clubs have access to DDF allocation
- Districts have flexibility for project funding
- District grant funds can go to local and international projects
- Clubs and team with other clubs for larger projects
- Districts have quick access to fund, with easy application and reporting stages

DISTRICT GRANTS IN ACTION

Park Benches
Shelby Breakfast



New Fencing
Union West (Indian Trail)



Picnic Shelter
Statesville



DISTRICT GRANTS IN ACTION

Face Shields
Monroe Union-
Breakfast



Back to School Bash
Union West (Indian Trail)



Food Assistance
Gastonia



DISTRICT GRANTS IN ACTION

Tree Planting
Charlotte



Huntersville Elementary
Playground Shade
Huntersville Happy Hour



Books for Pre-Teens
Allegheny



CLUB QUALIFICATION FOR DISTRICT GRANTS

- Send at least one club member to grant management seminar sponsored by the district
- Attain \$100 AF per capita giving in current year
- Agree to & Submit the Signed Club Memorandum of Understanding with an Application through DACDB
- Be current in reporting on all existing Grants

ROTARACT AND INTERACT CLUBS

- Rotaract Clubs are eligible to apply for district grants pending availability of funds
- Rotaract Clubs are strongly encouraged to partner with other Rotary Clubs to increase the impact of the project.
- All Clubs are encouraged to partner with Rotaract and Interact Clubs in submitting a district grant.



GRANT GUIDELINES

ALL GRANT ACTIVITIES NEED TO:

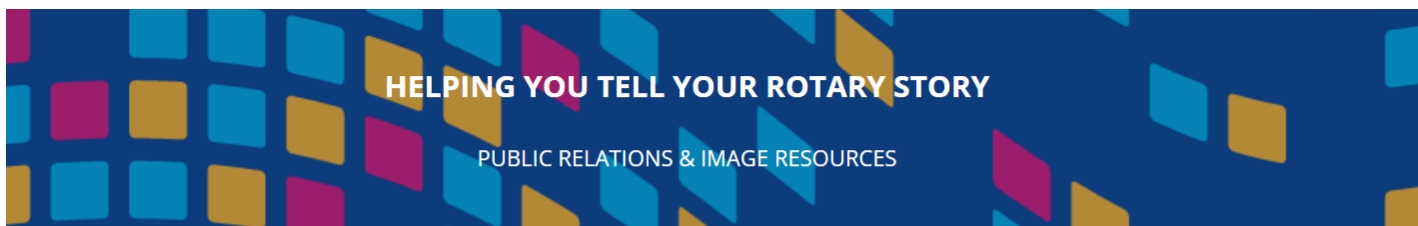
- Related to the Foundation's mission, but not necessary to align with areas of focus
- Include active participation from Rotarians
- Exclude the Foundation or RI from liability
- Comply with local, state, and federal laws
- Reviewed and approved by Foundation
- Demonstrate sensitivity to traditions and culture

ADDITIONAL GUIDELINES

- **Comply with Conflict of Interest Policy for Programs**
 - A conflict of Interest occurs when someone is in a position to make or influence a decision about a grant or award that could benefit them, an immediate family member, or a business partner that has a significant financial interest or in which any of them is a trustee, director, or officer. If you are not sure about a conflict of interest, please disclose.
- **Comply with RI policies regarding the use of the name “Rotary” and logos**
- **Include signs on or near projects that identify the role of grants sponsors and the Rotary Foundation**
- **Follow Rotary’s Privacy Statement for Personal Data**

TELL YOUR ROTARY STORY

- <https://rotary7680.org/pr/> is your first resource to tell your district grant story.
- Ensure your project is following Rotary Brand Guidelines (Logos, etc.)



When a Rotary club has a positive public image, brand, or reputation, current members are motivated to participate in service above self, prospective members are eager to join and sponsors are willing to support service. Often too little is known about Rotary in our communities and opportunities are missed. Telling the story of Rotary is a great way to engage new Rotarians and build more connections with community partners. However, sometimes it seems like an insurmountable task. This site acts as a resource for club leaders, offering support with effective communication strategies, developing a strong brand in accordance with RI guidelines, and creating a public image that engages club members and community organizations.

ROTARY BRAND
CENTER

PEOPLE OF ACTION
PHOTO MAKER

ZONES 33-34
RESOURCES

BRAND GUIDELINES

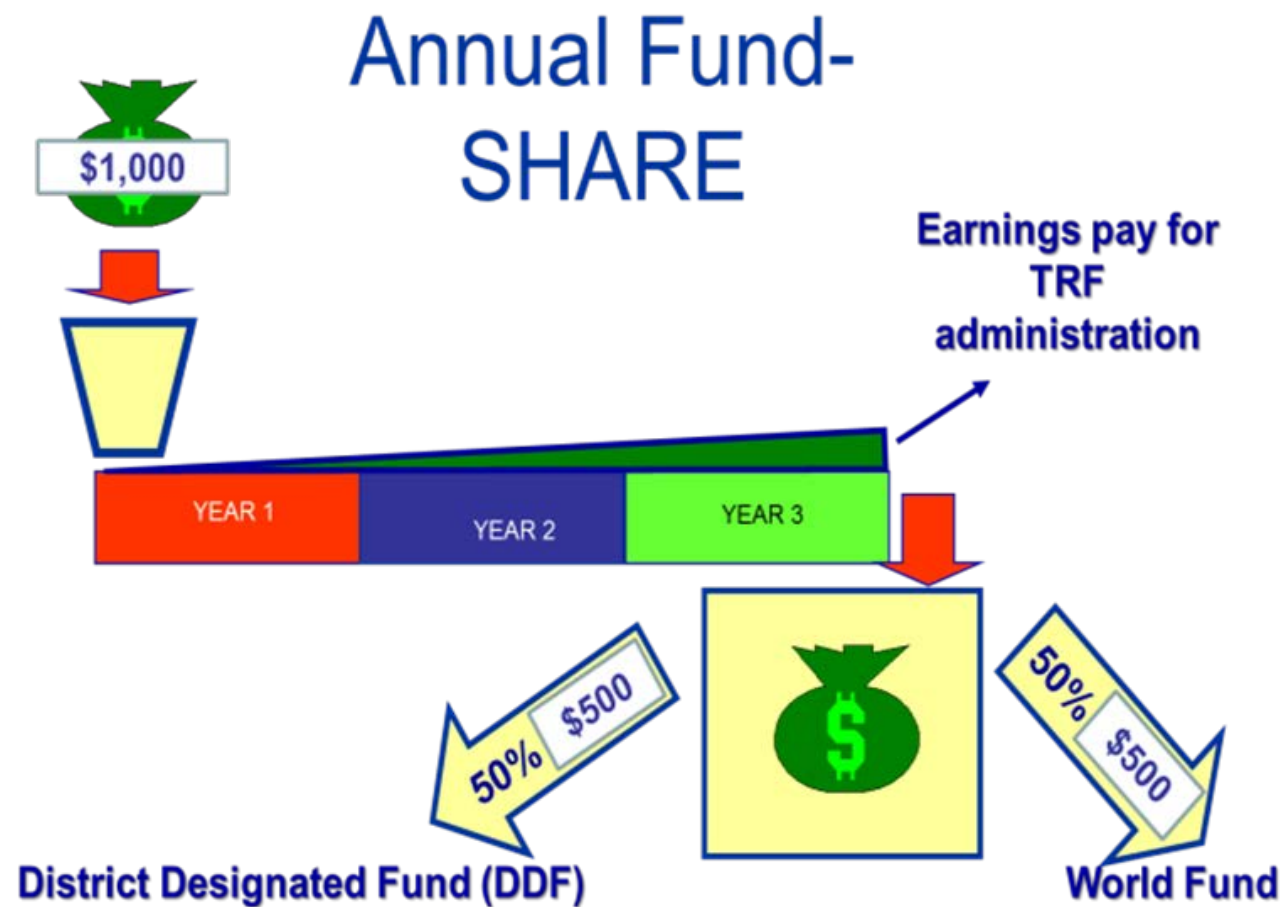
THOU SHALT NOT...

- According to Rotary International, grants cannot fund (among other stipulations):
 - Continuous or excessive support of any one beneficiary
 - Purchase of land or buildings
 - Fundraising activities
 - Operating, administrative, or indirect program expenses of another organization
 - Unrestricted cash to a beneficiary or cooperating organization

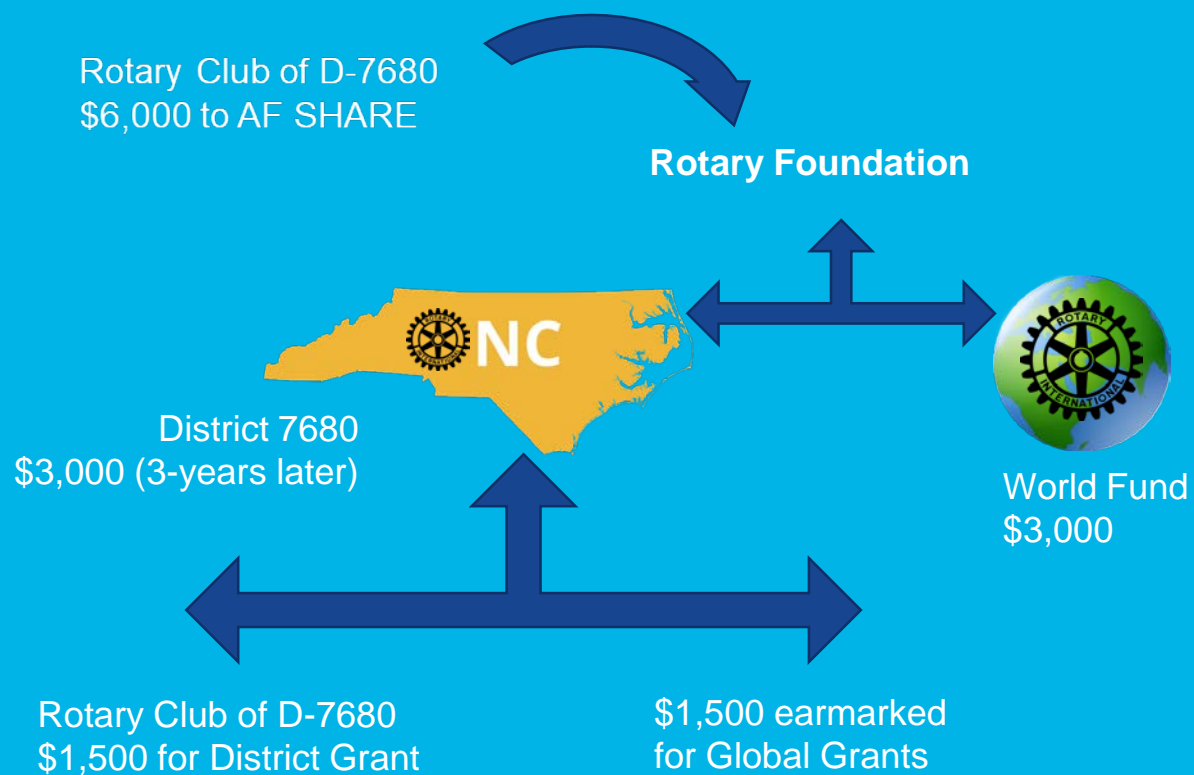
2022-2023 DISTRICT GRANT FUNDS

\$98,504

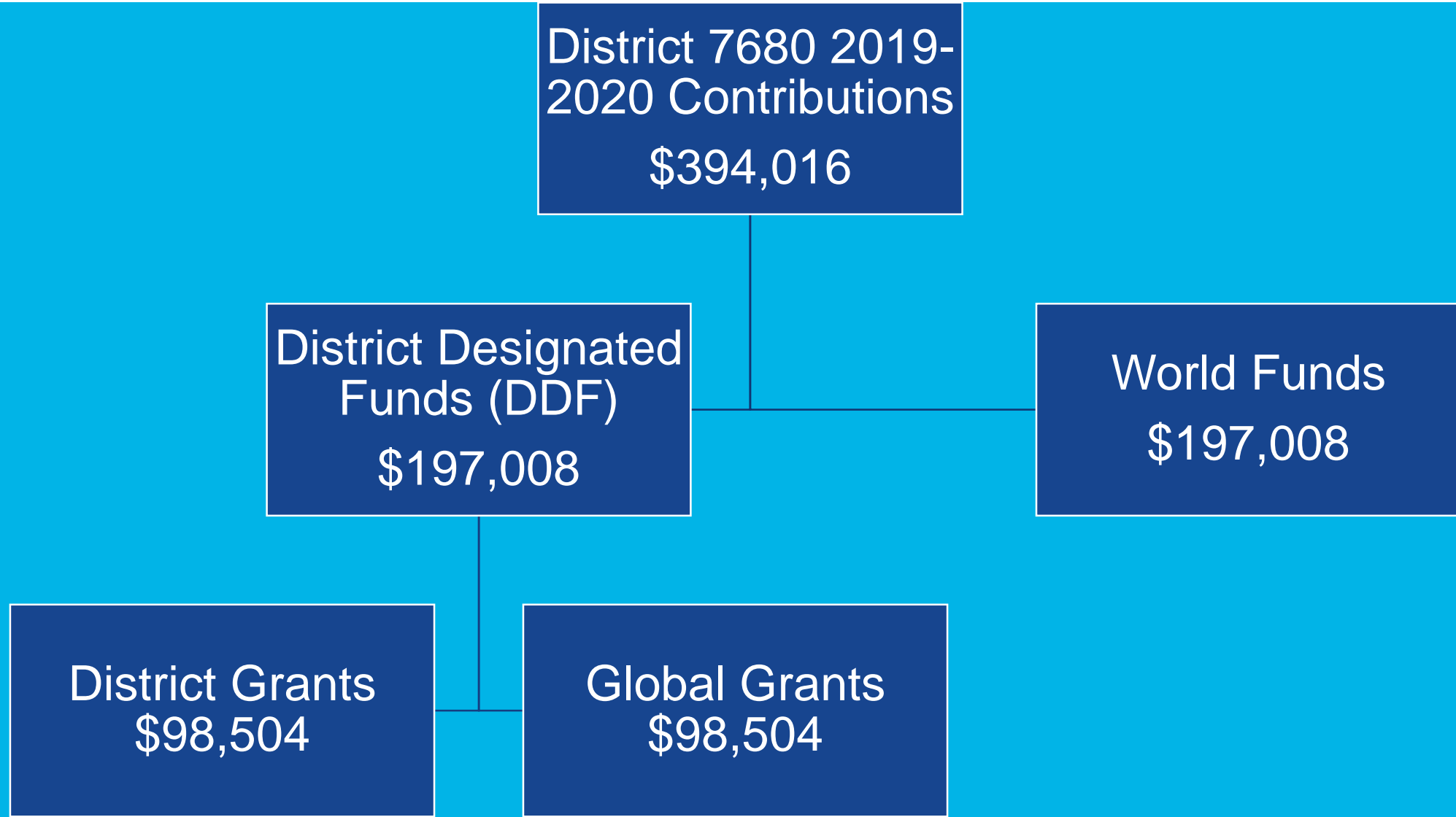
ANNUAL FUND SUPPORT



7680 DISTRICT 25% GRANT GUARANTEE



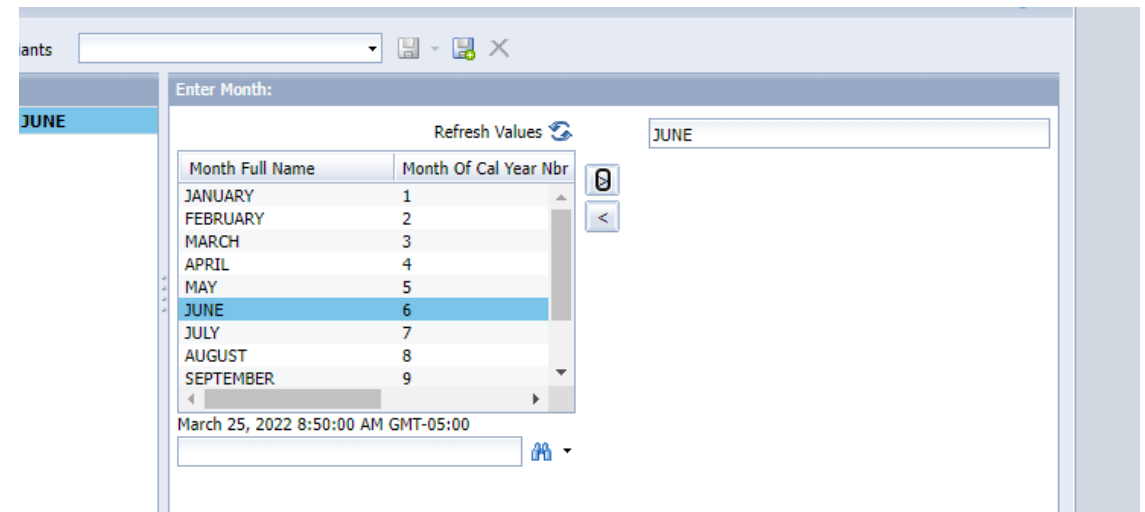
DISTRICT DESIGNATED FUNDS (DDF) 2022-2023



FINDING YOUR CLUB'S CONTRIBUTION REPORT

25

- Sign in at my.Rotary.org
- Select “The Rotary Foundation” -> “Foundation Reports”
- Select “View Reports under “Club Giving/Contributions and Recognition”
- Select “Club Fundraising Analysis
- Select June as the Month



The screenshot shows a web application window titled "Enter Month:". On the left, a sidebar lists months from JANUARY to SEPTEMBER, with "JUNE" highlighted. The main area contains a table with two columns: "Month Full Name" and "Month Of Cal Year Nbr". The table lists months 1 through 9, with "JUNE" (6) selected. To the right of the table is a "Refresh Values" button and a text input field containing "JUNE". At the bottom, a timestamp reads "March 25, 2022 8:50:00 AM GMT-05:00".

Month Full Name	Month Of Cal Year Nbr
JANUARY	1
FEBRUARY	2
MARCH	3
APRIL	4
MAY	5
JUNE	6
JULY	7
AUGUST	8
SEPTEMBER	9

CLUB FUNDRAISING ANALYSIS

(AVAILABLE ON MY.ROTARY.ORG)



CLUB FUNDRAISING ANALYSIS

INTERIM RESULTS FOR JULY THROUGH JUNE (2021-22)

Guaranteed: \$4,907

District 7680

Annual Fund Goal

2021-22	\$15,000
2020-21	\$14,400
2019-20	\$15,000
2018-19	\$14,300
2017-18	\$14,000

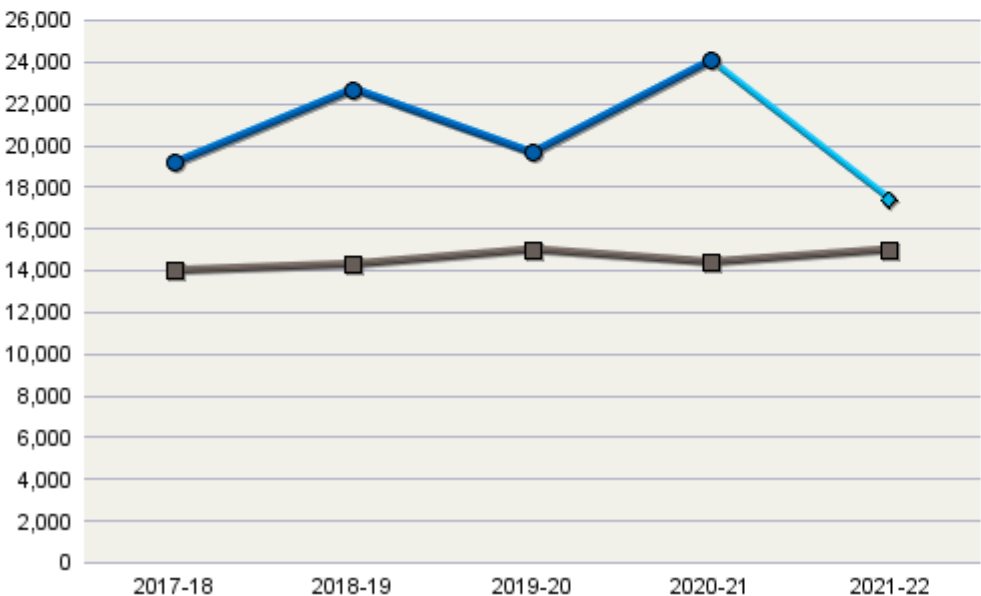


Annual Fund Contributions

2021-22	\$17,404
2020-21	\$24,060
2019-20	\$19,631
2018-19	\$22,688
2017-18	\$19,148

Total Contributions*

2021-22	\$30,366
2020-21	\$29,415
2019-20	\$23,837
2018-19	\$28,096
2017-18	\$21,348



Annual Fund Report Range Comparison
 Annual Fund Total for Previous Years
 Annual Fund Goal



AF Per Capita	Club	District
2021-22	\$135	\$113
2020-21	\$166	\$148
2019-20	\$140	\$151
2018-19	\$161	\$164
2017-18	\$134	\$155

Membership

2021-22	129
2020-21	145
2019-20	140
2018-19	141
2017-18	143

EREY Members Sustaining Members PHS Eligible



CLUB FUNDRAISING ANALYSIS

INTERIM RESULTS FOR JULY THROUGH JUNE (2021-22)

District 7680

Annual Fund Goal

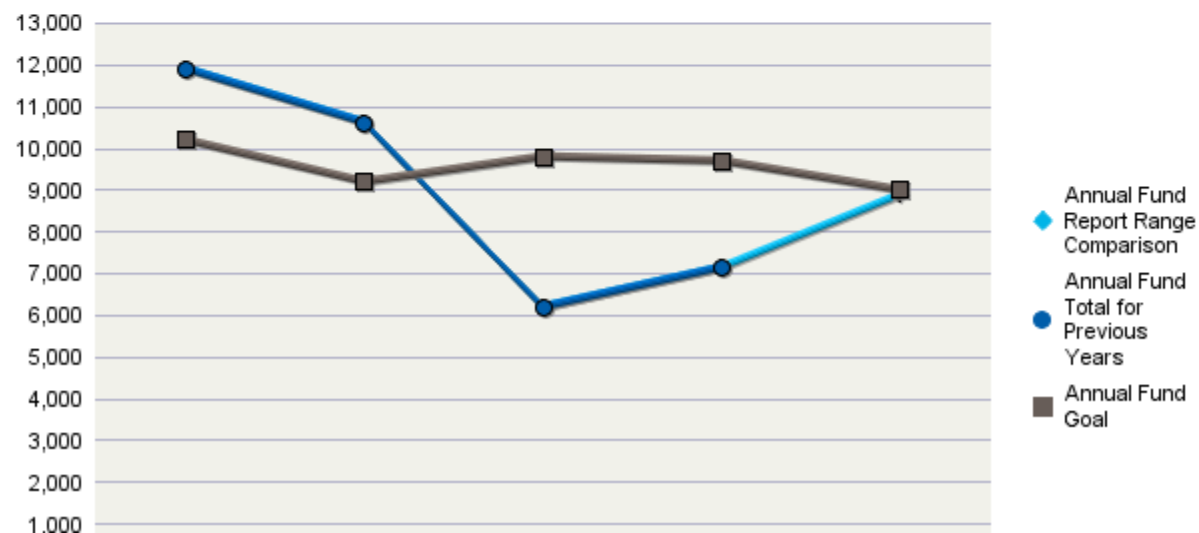
2021-22	\$9,000
2020-21	\$9,700
2019-20	\$9,800
2018-19	\$9,200
2017-18	\$10,200

Annual Fund Contributions

2021-22	\$8,900
2020-21	\$7,150
2019-20	\$6,200
2018-19	\$10,622
2017-18	\$11,910

Total Contributions*

2021-22	\$11,134
2020-21	\$11,910
2019-20	\$7,730
2018-19	\$12,192
2017-18	\$16,120



AF Per Capita Club District

2021-22	\$99	\$113
2020-21	\$74	\$148
2019-20	\$63	\$151
2018-19	\$118	\$164
2017-18	\$119	\$155

Membership

2021-22	90
2020-21	97
2019-20	99
2018-19	90
2017-18	100

TIMELINE

Important Dates	District Grants Event
June 15, 2022	Deadline to submit 2021-2022 FINAL REPORT in DACDB*
June 15, 2022	Deadline to apply for NEW GRANTS for 2022-2023
July 20, 2022	District Grants Committee reviews all new District Grants applications and notifies clubs
August, 2022	Announce 2022-2023 District Grants**
*Extension and modifications may be granted on a case by case basis	
** Subject to RI approval	

Intermission

DACDB

NAVIGATING THE GRANTS MODULE

1. Be sure you change the Org Year.
2. Before starting a new application, please identify Club Signatures.
 - Must have two (DacDB Level- 4 Club Officers)
 - Highly recommend the President and President-Elect
 - Please read your grant before signing
3. Attach jpg, docx, pdfs. Do not use special characters in the file names.

ACCESSING A GRANT APPLICATION

- Go to My Club, Click on Grants Icon
- **Check the Org Year for 2022-2023**

District Grants Overview [2018-19]



Change OrgYear

Grant Org Year

Select the OrgYear to update the list on this page with the grants for that org year.

OrgYear: 2020-21

Option: ☒ Save this as my working OrgYear

Cancel

Change OrgYear

My CLUB DISTRICT Help
HOLLYWOOD CLUB

Select a function. Reposition
✓ = The top 6 functions will a

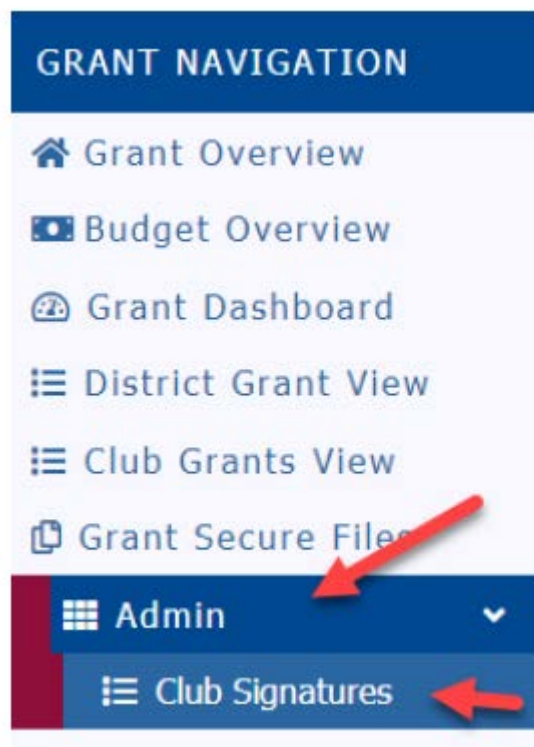


Club Grants



CHANGE CLUB SIGNATURES

PLEASE DO THIS FIRST!



This is the list of members that have access to edit (Club Level) and approve the Grant.

To **Grant access**, move members from the left to the right. To **Remove access**, move members from the right to the left. Then click the [Save] button (above-right) to save your changes.

Club Signatures Configuration: ☐ Include District Members ☐ Add by Leadership Role (ex. P,T,S)

Members NOT on list:

Abernethy, Richard Bruce (Gastonia)
Adams, Minor Revere III (Gastonia)
Ally, Mahamood (Gastonia)
Anthony, William Augustus III (Gastonia)
Austell, Thomas Jason (Gastonia)
Baldwin, Jim R. (Gastonia)
Barnes, James Houston Jr. (Gastonia)
Beasley, Benjamin Forest (Gastonia)
Bell, Rainie Locke (Gastonia)
Bethel, Brittany Schrea (Gastonia)
Black, Patricia Lane (Gastonia)
Blackburn, Peggy (Gastonia)

>>>



<<<







<<< All


Members with Club signature permission:

Cherry, Vincent (Gastonia)
Messer, Brent (Gastonia)

START A NEW APPLICATION

Rotary District 7680 - Gastonia   Upchurch, Luke Lucas

search..      

Apply Block Grant N  [New Club Grant Request - Click Here to Create Grant](#)

◆	Requested DDF ◆	Approved DDF ◆	Other Funding ◆	Total Project Budget ◆

Details

Clubs Involved

Contacts

Application

Complete the basic Grant information form below. All the fields on this page must be entered to save the initial Grant application.
Once the Grant is saved, the Budget and Document tabs will appear.

* Project Name:

Priority:

Medium * Project Org
Year: 0**2021-22**

OrgYear can be changed by District (if needed)

* Round:

 (e.g., 1 or 2)

* City:

* State:

* Country:

Target Completion
Date:

Target completion date for this project.

Area of Focus:

- ☐ Promoting Peace
☐ Fighting Disease
☐ Promoting Clean Water, Sanitation and Hygiene
☐ Saving Mothers and Children
☐ Supporting Education
☐ Growing Local Economies
☐ Environment
☐ COVID-19
☐ Other:

* Project
Description:

CLUBS INVOLVED

* Primary Club:	<div>Gastonia ▼</div>
* Clubs Involved:	<div><div><div>Club List</div><div>Albemarle (6051) Alleghany County (66034) Ashe County (6024) Ballantyne (65057) Belmont (5997) Boiling Springs Area (6000) Cabarrus County (23141) Charlotte (6006) Charlotte Dilworth South End (6011) Charlotte International (84035)</div></div><div>>> <<</div><div><div>Clubs Involved</div><div>Gastonia (6014)</div></div></div>

CONTACTS

[Details](#)[Clubs Involved](#)[Contacts](#)[Application](#)

Select the members to be included in automatic email updates about this Grant. If you changed or added clubs involved with this Grant, save the Grant first before picking from the list.

*Contacts:

Members NOT on list: ☐ Include District Members

Abernethy, Richard Bruce (Gastonia)
Adams, Minor Revere III (Gastonia)
Ally, Mahamood (Gastonia)
Anthony, William Augustus III (Gastonia)
Austell, Thomas Jason (Gastonia)
Baldwin, Jim R. (Gastonia)
Barnes, James Houston Jr. (Gastonia)
Beasley, Benjamin Forest (Gastonia)
Bell, Rainie Locke (Gastonia)
Bethel, Brittany Schrea (Gastonia)

>>

<<

<< All

Members on Contact List:

Upchurch, Luke Lucas

APPLICATION TIPS AND TRICKS

- Be succinct
- Project Goals should be time based and quantifiable (Think: SMART Goals)
 - Use this: The Rotary Club of Gastonia will provide books for approximately 350 5th grade students at JFK Elementary School.
 - Not this: We will support our local school with books and whatever.
- Be creative with active Rotarian involvement.
- Have a publicity plan.

• **Partner Organizations**

- In some cases, a club may cooperate with another reputable organization to accomplish their project goals.
- All funding provided to cooperating organizations must be used for specific project expenses. The club is required to submit an itemized report of District Grant expenses.
- Funds may not be used for unrestricted or administrative cost





BUDGET

Income:

- Income from Non District Grant Match
- Income from District Grant (DDF)

Budget Income Items

[Add Income Source](#)

Action	Item Name	Club	DDF	Amount	Created	Modified
 	Club Match	Gastonia		\$1,500.00	Upchurch, Luke Lucas 03/11/21 01:32 PM	Upchurch, Luke Lucas 03/11/21 01:33 PM
 	District Grant	Gastonia	✓	\$1,500.00	Upchurch, Luke Lucas 03/11/21 01:33 PM	
Income Total:		1 out of 1 club(s) contributed		\$3,000.00	(DDF Request: \$1,500.00 , Other Funding: \$1,500.00)	





BUDGET

Budget Expense Items

- The more detail the better.
- You may also upload supporting documents in the next tab

Budget Expense Items

Add Budget Expense

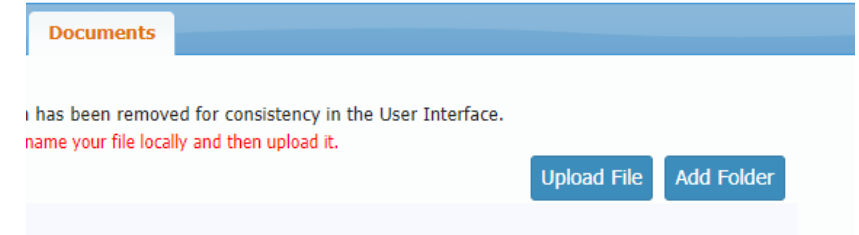
Action	Item Name	Club	Amount	Created	Modified
 	Books	Gastonia	\$2,000.00	Upchurch, Luke Lucas 03/11/21 01:33 PM	Upchurch, Luke Lucas 03/11/21 01:34 PM
 	Supplies	Gastonia	\$1,000.00	Upchurch, Luke Lucas 03/11/21 01:33 PM	
Expense Total:			\$3,000.00		

Budget Summary

Description	Amount
Total Income (DDF+Club Funding):	\$3,000.00
Expenses Items:	(\$3,000.00)
Cash Flow (Income - Expense):	\$0.00

SUPPORTING DOCUMENTS

- Required Documents
 - District Grant MOU
 - Letters of Cooperation if working with another organization
- Helpful Documents
 - Items that may help clarify budget (Quotes, Bids, Estimates Product Descriptions)
 - Budget Worksheet on 7680 website
 - Diagrams, drawings, photos



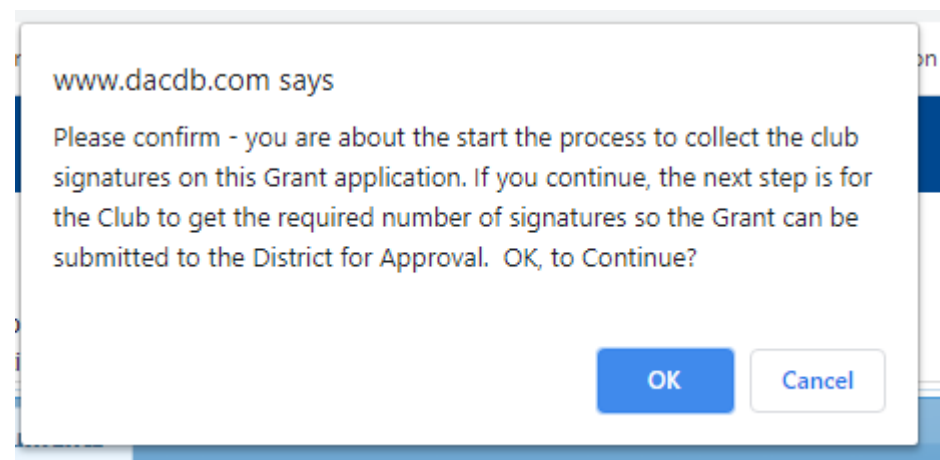
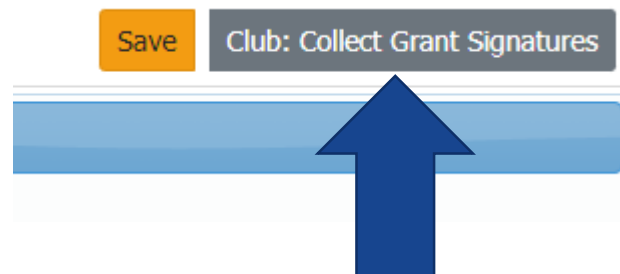
PDF, JPG work best;

DOCX/Pages and other formats are okay

File names must not contain any special characters

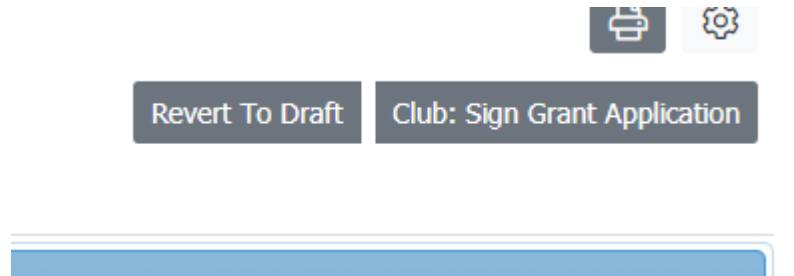
SIGNING THE APPLICATION

When you are ready to submit, click Club: Collect Grant Signature



SIGNING THE APPLICATION

The application can be unlocked using Revert to Draft



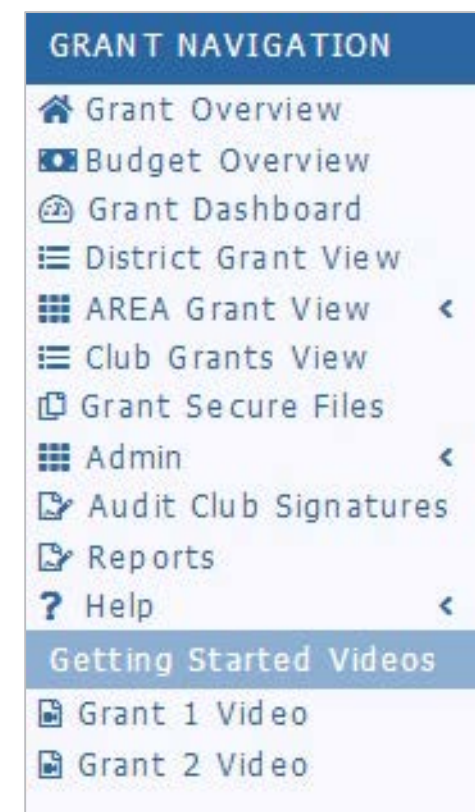
When ready to submit, the two club signatures will sign the grant

GRANT RESOURCES

Rotary District 7680 Website -> Foundation -> District Grants

- Copy of this presentation and recording
- The MOU
- Rotary Foundation District Grant Guidelines
- Step by step instruction on submitting an application and a final report

Grants Tab in DACDB
Videos on How to Use
the Grants Module



FINDING IDEAS

- District Newsletter
- DACDB- Change Org Year
- Discussions with other clubs
- Rotary.org discussion groups

Rotary  My Rotary

HOME | EXCHANGE IDEAS | TAKE ACTION | LEARNING & REFERENCE | MANAGE | THE ROTARY FOUNDATION

Rotary monitors the global coronavirus crisis

Rotary is closely monitoring updates and recommendations from the World Health Organization (WHO) and the Centers for Disease Control and Prevention (CDC) to ensure the safest and most appropriate actions are taken for our members. Read more about Rotary operations, events, and members.

Discussion Groups



Wheel of 7680

PO Box 79132
Charlotte NC 28271

February 2021

Clubs in District 7680

Albemarle
Alleghany County
Rotaract Wilkes County
Community College
Ashe County
Ballantyne
Belmont
Belmont Abbey College
Rotaract
Boiling Springs Area
Cabarrus County
Charlotte
Rotaract Queens University
Charlotte Dilworth South End
Charlotte International
Charlotte North
Rotaract CPC-Main
Charlotte Providence
Charlotte South
Charlotte South Park
Charlotte—The Queen City
Charlotte Top-of-the-Week
Rotaract UNC Charlotte
Charlotte West
Cherryville
China Grove
Concord
Concord—Afton Sunset
Davidson
Gaston Breakfast
Gastonia
Gastonia East
Gastonia Evening
Greater Statesville
Hamlet
Huntersville Happy Hour
Kannapolis
Kings Mountain
Lake Norman-Huntersville
Marshville
Matthews
Rotaract CPC-Levine
Mecklenburg County-South
Monroe
Monroe Union Breakfast
Mooresville
Mooresville-Lake Norman
Mount Holly
North Mecklenburg County
Rotaract CPC—Huntersville
North Wilkesboro
Queen City
Rockingham
Rowan County
Salisbury
Shelby
Shelby Breakfast
Southwest Cabarrus

District Governor's Message

I hope your 2021 is off to a good start, and you're maintaining connections with your fellow Rotary members. As I said on my club visits, being intentional about connections is critical this Rotary year. Your fellow Rotary members can be a bright light during tough times. ' 

Our recent Foundation Celebration The Foundry was a big success! We heard from District donors on why they give and from District club leaders on how that giving is spent. Our RI Director Peter Kyle told a great story of his unique Rotary experiences in Tajikistan while there with the World Bank. We even had a personal cameo from Jack Nicklaus. [The link starts about 3 minutes into the 75-minute event.](#)

MID-YEAR ASSEMBLY Saturday morning, February 27, 8:30 until 10:45 It will feature about 20 District leaders discussing some of the many ways to be involved with Rotary. You'll get to choose 3 breakout rooms based on what piques your interest. It will go fast, and like most virtual events this year, it's free!! Please sign up here: <https://www.dacdb.com/index.cfm?EventID=77519399> **NOTE: THIS IS INSTEAD OF THE FEB 17 ALL-ROTARIAN ZOOM CALL, NOW CANCELED.**

FEB 18 2:00-3:15 CALL WITH NC DHHS senior staff, for all NC Rotarians The second NC DHHS Vaccine Plan webinar call organized by the NC six Rotary Districts. Please join us by [CLICKING HERE](#) to register. You will receive a confirmation email with a link to join.

ROTARY WORKS A new 31-District initiative from our RI Director Stephanie Urchick for Rotarians and Rotaractors experiencing career transition. Comprised of three distinct programs: career mentoring*, personal and professional development, and limited financial resources. *from some of the over 70,000 Rotarians from western Pa. through Florida and 25 Caribbean countries. More info: [Rotary Works | Rotary International Zones 33-34 \(rizon33-34.org\)](#) Or, type *Rotary Works* in a browser!

WOMEN IN ROTARY THURSDAY, MARCH 11 6:30 - 8:30 Women, sign up for this fun event, **Cooking with Chef Tillie**. Come for the fun, giveaways, and learning! Look for more info elsewhere in the Newsletter, and [sign up on the DACdb Calendar today.](#)

MARCH 17 ALL-ROTARIAN THIRD WEDNESDAY AT 5 ZOOM CALL Our topic - **Rotaract in our District, then and now**. Even many Rotarians in the District don't know Rotaract, with over 12,000 clubs worldwide, started 53 years ago next month at UNC Charlotte. We will hear from Norm Schull, our first District 7680 Governor ('92-'93), who was a Dean at UNC Charlotte when the club started. The link will be emailed in early March.

SATURDAY, APRIL 24 OUR VIRTUAL DISTRICT CONFERENCE

SATURDAY MORNING - roughly 8:30 until about noon. Will end with a Memorial Service

SATURDAY NIGHT - starts with fun hour at 5:00, and the evening events start at 6:00. ⇒ We have some great speakers lined up. It will be educational, inspirational, and

District Events

(see DACdb calendar for details)

Monthly District Zoom Calls—
<https://us02web.zoom.us/j/82398012911> Meeting ID: 823 9801 2911
3rd Wednesdays of month at 5 p.m.: **No February Meeting**

2/18 Virtual NC DHHS Vaccine Plan Webinar

2/23 Rotary's 116th Birthday

02/27 Virtual Mid-Year Assembly

04/24 Virtual District Conference

Together, we see a world where people unite and take action to create lasting change -- across the globe, in our communities and in ourselves.

COVID-19 LINKS

[CDC](#)
[WHO](#)
[Meck County](#)
[NC DHHS](#)
[Facebook Information Center](#)

SAVE THE DATE FOR OFFICE HOURS (5-7 PM)

- **April 28, 2022**
- **May 12, 2022**
- **June 2, 2022**

GLOBAL GRANTS

- Have a long-term, sustainable impact
- Include activities that align with the goals of one of Rotary's areas of focus
- Have a minimum budget of \$30,000
- Address an important need identified by the community
- Strengthen the community's capacity to address its own needs
- By April 1st, 2023 - Identify the project and get it approved by District team
- By May 1st, 2023 - Write the grant and submit to Rotary Foundation GG Coordinator

District Designated Fund match up to \$10,000

SIGN IN

- Please sign-in to be marked as attending this workshop.
- Click <https://tinyurl.com/7680grantstraining>

QUESTIONS



Global Grants and Foundation
PDG Beth Trotter
Foundation, Chair
(704) 458-0688
beth7680dg2019@gmail.com



District Grants
Luke Upchurch
District Grants Sub-Committee, Chair
(704) 616-2369
Upchurch.Luke@gaston.edu